

Table B8. Return on Investment for Lines of Business for FRS Companies Ranked by Total Energy Assets, 2003-2004
(Percent)

Line of Business	All FRS		Top Four		Five through Twelve		All Other	
	2003	2004	2003	2004	2003	2004	2003	2004
Petroleum	13.4	18.3	13.4	19.5	14.7	16.3	11.8	16.8
U.S. Petroleum	13.7	18.9	13.9	21.4	14.8	16.6	11.8	17.2
Oil and Gas Production	16.5	20.2	17.4	26.3	16.8	16.9	13.2	15.0
Refining/Marketing	9.3	18.1	9.1	17.0	7.7	16.0	10.4	20.6
Pipelines	11.5	5.7	9.3	5.0	13.3	6.3	20.9	8.7
Foreign Petroleum	13.0	17.5	12.9	18.1	14.3	15.5	11.9	15.7
Oil and Gas Production	14.2	17.1	14.5	17.7	14.6	15.5	11.8	15.6
Refining/Marketing	7.7	18.6	7.7	18.7	⁽²⁾ 0.0	0.0	12.5	16.2
International Marine	W	W	W	W	0.0	0.0	0.0	0.0
Downstream Natural Gas¹	8.8	5.8	20.4	13.4	3.6	4.9	2.1	-7.5
Electric Power¹	5.2	3.1	7.8	0.8	4.6	3.8	0.0	W
Nuclear, Nonconventional, & Coal	2.8	24.5	18.9	28.7	-111.3	-13.9	13.5	W
Nonenergy	2.4	10.8	7.0	13.2	-10.8	1.4	2.4	10.5

¹The downstream natural gas and electric power lines of business were added to the EIA-28 survey form beginning with the 2003 reporting year.

²Not meaningful.

W = Data withheld to avoid disclosure.

Note: Return on investment measured as contribution to net income/net investment in place.

Source: Energy Information Administration, Form EIA-28 (Financial Reporting System).